

CULTIVATING SUCCESS



Ultra Health
Your Health. Our Commitment.

Where We Are

- Alamogordo
- Albuquerque - Nob Hill
- Albuquerque - N.E. Heights
- Albuquerque - North Valley
- Albuquerque - Westside
- Bernalillo
- Clovis
- Española
- Farmington*
- Hobbs
- Las Cruces*
- Los Lunas*
- Roswell*
- Santa Fe
- Silver City
- Sunland Park

We're Growing

- ★ Albuquerque - Emporio
- ★ Artesia
- ★ Carlsbad
- ★ Clayton
- ★ Deming
- ★ Gallup
- ★ Grants
- ★ Las Vegas
- ★ Raton
- ★ Rio Rancho
- ★ Ruidoso
- ★ Socorro
- ★ Taos
- ★ Truth or Consequences
- ★ Tucumcari

*Under construction



Ultra Health is proud to house New Mexico's only cutting-edge medical cannabis cultivation campus on 11 acres directly south of Highway 550 in Bernalillo, New Mexico. The site is home to a total of 90,000 square feet of greenhouse space, production buildings, and cold frame cultivation structures, where Ultra Health's finest medical cannabis is grown and processed.

Despite operating the state's largest and most advanced cultivation center, Ultra Health is preparing for bigger and better prospects, namely a new production and distribution site in Tularosa, New Mexico which will anticipate the legalization of cannabis for social use and support

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Ultra Health's vision of 31 dispensaries by 2020.

The new grow will sit on 200 acres in lush Tularosa, New Mexico and include indoor and outdoor medical cannabis cultivation, as well as hemp production. It will be the state's largest and most sustainable cannabis cultivation site, taking advantage of natural sunlight and securing water rights to more than 1,000 acre feet of water, the equivalent to 325.9 million gallons of water per year.

Medical cannabis plants will be grown indoors on 20 acres in air-supported, wind-assisted greenhouses on the Tularosa property.

Outdoor medical cannabis fields will stretch across 80 acres of land on the west side of the ultramodern greenhouses.

"The new grow will sit on 200 acres in lush Tularosa, New Mexico and will include indoor and outdoor medical cannabis cultivation, as well as hemp production."

Sprawling across 100 acres of land behind the medical cannabis fields will be an area

wholly devoted to hemp. The cultivated hemp will be manufactured into high CBD oils, topicals, and concentrates, as well as fibers and other products which will be available exclusively at the Ultra Health's Emporio in Albuquerque, which you can read more about on the next page.

By combining state-of-the-art facilities with an agribusiness model, Ultra Health's mission is to supply New Mexico with a diverse variety of high quality cannabis that satisfies each and every client and propels the Land of Enchantment to unprecedented heights.

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New Mexico's #1 Cannabis Company



Redefining the cannabis dispensary experience

When you walk into a dispensary, you're greeted, confirmed as a patient and then allowed to peruse an array of medical cannabis products such as flower, concentrates, edibles and topicals. You stop to smell the flowers (pun intended), and you may have a chat with the can-natech assisting you in your purchase. This is the typical cannabis dispensary experience.

The Ultra Health Emporio, however, is anything but the typical.

Conveniently located just off Interstate 25 in Albuquerque, Ultra Health Emporio will be the nation's first and only experiential cannabis retail marketplace. Its visitors have an unparalleled opportunity to get up close and personal with the cannabis plant and learn about its uses and history along the way.

A ten-foot-tall by 20-foot-wide glass viewing case will serve as the focal piece of the marketplace, giving visitors an intimate look at live, mature cannabis bushes which can tower more than six feet tall. Surrounding the large case will be several, smaller cases housing cannabis

seedlings and young plants, allowing patients the chance to see for themselves the lifecycle of one of the world's most versatile herbs.

Skirting one corner of Ultra Health Emporio's 15,000 square-foot building will be a show area featuring chefs trained in the art of canna-cooking who will perform live demonstrations



with Ultra Health's premier cannabis cooking products such as infused sauces, olive oils, and dessert mixes.

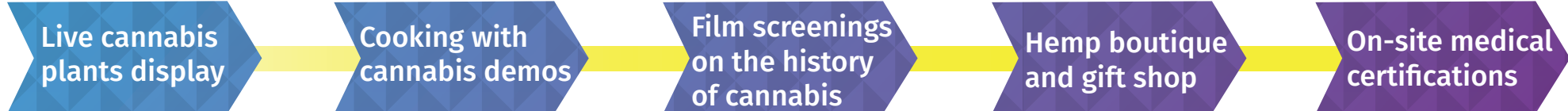
Neighboring the cooking demonstration

area will be a small, yet cozy 25-person theatre with hourly screenings on the science and history behind Cannabis sativa. Viewers can enjoy educational clips on terpenes, cannabinoids, hemp, the history of cannabis prohibition in the United States as well as scenes from infamous films such as "Reefer Madness" (1936) and "Marihuana" (1936).

After learning about hemp, visitors can step inside the "Hemporio," a giftshop style boutique with hemp-derived products including clothing, bags, vitamin supplements, stationary, lotions and other skin-care products for purchase.

Current patients looking for recertification or those seeking certification for the first time will be able to take advantage of the Ultra Health Emporio's medical staff. The staff will complete the certification, send it directly to the New Mexico Department of Health, and remind patients when their expiration date nears for a nominal fee.

The Ultra Health Emporio is anything but typical. Come see the nation's first experiential cannabis marketplace for yourself in 2018.



Nested inside Ultra Health's cultivation campus in Bernalillo, New Mexico, is the nation's first and only pharmaceutical-grade medical cannabis manufacturing lab. Here, Ultra Health combines the restorative powers of cannabis medicine with tried-and-true delivery methods including tablets, inhalers, suppositories, and more with proprietary knowledge from Israeli pharmaceutical group Panaxia.

Panaxia provides Ultra Health with proprietary cannabinoid dosage and treatment protocols – which are not readily available in the United States – with the lab implementing advanced Good Manufacturing Practice (GMP) protocols and a validated analytical system. Ultra Health then provides clients with never-before-seen medicinal cannabis delivery methods.

For example, sublingual tablets serve patients who may experience nausea or difficulty swallowing with fast-acting relief, as the tablets dissolve under the tongue and are absorbed directly into the bloodstream through the blood vessels in the mouth. Similarly, suppositories can serve patients with the same difficulties and deliver quick relief as they melt inside the body and the medicine is absorbed into the bloodstream without entering the digestive system, where the benefits of the medication could potentially be decreased.

Not only are these delivery methods the first of their kind for cannabis, they are completely smokeless

and accurately dosed.

Smoking is one of the most popular ways to medicate, but often comes with additional health risks. By eliminating the need to smoke their medicine, patients can receive the full beneficial effects of cannabis with less health hazards. In addition, the accuracy in dosage levels allows patients to experience the therapeutic effects of medical cannabis evenly over a sustained, extended period of time, rather than peaks of intense effects at variable times after inhalation or ingestion.

Another factor playing into the effectiveness of the new medicines is the extraction method used in creating them. Rather than isolating specific cannabinoids such as tetrahydrocannabinol (THC) or cannabidiol (CBD), Ultra Health uses the Whole Plant Extract to provide patients with optimal relief.

The utilization of the Whole Plant Extract exposes patients to a phenomenon known as the entourage effect, or the synergistic way all cannabinoids, terpenes and other cannabis compounds perform together to treat a variety of illnesses better than the individual compounds by themselves. This extract is present in all of Ultra Health's pharmaceutical-grade medicinal offerings.

By fusing the powers of nature and science, Ultra Health is bringing the future of medical cannabis to all New Mexicans.

TABLETS

Ultra Health MEDICAL CANNABIS TABLETS Whole Plant Extract

OILS

Ultra Health MEDICAL CANNABIS OIL 100 mg/g THC 100 mg weight 8g 14 mg THC per drop PANAXIA

PASTILLES

Ultra Health MEDICAL CANNABIS MINT PASTILLES 10 PASTILLES 10 mg THC per dose Total of 100mg

traditional
discreet
safe